

Office building energy storage project financing options in Italy 2025

How much will Italy invest in utility-scale storage?

In support of these ambitious objectives, the Italian government recently received approval from the EU Commission for investment schemes aimed at developing at least 70 GWh of utility-scale storage--an initiative projected to attract over EUR17 billion in investments over the next decade.

Is Italy a leader in industrial energy storage and commercial energy storage?

Accordingly, there is a growing market for industrial energy storage and commercial energy storage projects, positioning Italy as a leader in advanced Italy storage solutions and renewable energy Italy initiatives.

How does Italy's electricity market work?

Zonal Market Dynamics: Italy's electricity market is a zonal market, with seven geographic zones affecting short-term price volatility and influencing BESS investment strategies. MACSE Subsidy Scheme: The new MACSE scheme offers 15-year contracts for energy storage projects and guarantees indexed linked revenue.

What are Italy's energy storage goals?

Energy Storage Goals: To balance the grid with increased renewable energy, Italy targets 11 GW /58 GWh of grid-scale energy storage capacity by 2030, requiring substantial investment and development.

Should you invest in a capacity market in Italy?

The capacity market is well-suited to industrialised northern Italy with its developed infrastructure and higher industrial demand for power. While it offers 15-year contracts like MACSE, investors can stack their capacity payments (payments are then available when needed) on top of what they earn from selling energy in the wholesale market.

How much energy storage capacity does Italy have?

As of November 2024 Italy had 5.1 GW/11.7 GWh of energy storage capacity. This is almost exclusively small-scale residential system, with utility-scale storage systems providing just 864 MW. To help achieve the target for utility-scale storage build-out, the Italian government has implemented the MACSE subsidy scheme as supporting legislation.



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