

Expected ROI of rooftop solar battery project in France 2026

Is France a good country for rooftop solar?

France remains one of the top performing countries when it comes to the development of Rooftop solar policy and practices, but deliverables still need to be achieved. France's photovoltaic (PV) policies are developed within the National Low Carbon Strategy and the Energy Programme Decree.

Will the EU rooftop solar standard drive more rooftop solar capacity?

According to our analysis, the EU Rooftop Solar Standard within the EPBD could drive the installation of 150 to 200 GW of additional rooftop solar capacity in the EU between 2026 and 2030. Critically, the Solar Rooftop Standard will unlock the potential of large rooftops such as those installed on offices, commercial buildings, or car parks.

How is France preparing for a solar project?

To meet these targets, France will rely heavily on structured tendering procedures. Beginning in the first half of 2025, the government plans to launch two annual tenders for ground-mounted solar projects, each awarding 1 GW of capacity. In parallel, three rooftop solar tenders per year are scheduled, with each round targeting approximately 300 MW.

How will the EU solar rooftop standard affect public buildings?

Public buildings like schools and hospitals will be particularly empowered by the EU Solar Rooftop Standard, which ensures they will benefit from solar-reduced energy expenses and dependence on fossil fuels.

When does the EU solar rooftop standard apply?

The EU Solar Rooftop Standard applies to new non-residential and public buildings from 2027, to existing non-residential buildings undergoing major renovations by 2028, to new residential buildings from 2030 and on all suitable existing public buildings by 2031.

How big is rooftop solar in Europe?

Total rooftop solar capacity in Europe stood at more than 170 GW at the end of 2023 and is expected to grow to 355 GW by the end of 2027. In addition to the obligatory solar installations under the Solar Standard, the growth of rooftop solar on homes is also likely to increase, as citizens seek to shield themselves from fossil price volatility.



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