

Expected ROI of photovoltaic ESS project in Norway 2025

Can Norway engage in the production and use of solar photovoltaic (PV) technology?

In this report, we explore the conditions for Norway to engage in the production and use of solar photovoltaic (PV) technology, both nationally and globally. To analyze the Norwegian conditions, we perform an innovation system analysis of the Norwegian PV industry to identify strengths and weaknesses.

Why are solar PV installations increasing in Sweden?

In Sweden, solar PV installations have grown exponentially. As of 2023, the country had a total installed solar PV capacity of 4.1 GW. This surge is largely attributed to government initiatives such as investment support schemes, which cover up to 20% of the installation costs for solar PV systems.

What are the regulations for the Norwegian solar PV industry?

Following regulations for the Norwegian solar PV industry is critical. The supply companies acknowledge that any equipment that is delivered to Norway should be translated in a Scandinavian language with a Norwegian user manual for installation. Other regulations refer to CO2 footprint.

Why are new solar panels not being introduced in Norway?

Furthermore, companies try to get support for introducing new solar panel technologies in Norway but they find that the process stops due to the lack of evaluators' knowledge. One example refers to the projects of bifacial solar modules, or different glass technologies that would be more beneficial in the northern regions.

Is solar energy a viable option in Europe?

The country is rapidly expanding its solar footprint and is expected to reach 11.7 GW by 2030 (Solar Power Europe, 2023), where most of these are expected at utility scale. The government supports solar PV installations through net metering schemes and tax exemptions, making solar energy a viable and attractive option.

Is there a potential for PV in Norway?

There is a large untapped potential in the use of PV in Norway, for instance in the built environment. While there are expectations for growth in installations, we observe that regulatory barriers and inconsistent policies provide barriers to realize such potentials.

Technical summary Since 2021, China has been phasing out its decade-long feed-in tariff policies, reducing the photovoltaic industry's dependency on subsidies. Despite the challenges posed by declining electricity prices and ...



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