

Average hybrid renewable storage price per 30MW in Sweden

Are European hybrid PPA prices stable?

Prices remained stable, with the average European hybrid PPA price rising by only 1.1% from Q4 2024 to Q1 2025. Compared to the same period last year, this price fell by 5.4%, though the larger decline does not necessarily indicate instability or investment risk.

How stable is Europe's renewable power purchase agreement market for Q1 2025?

A recent report by LevelTen Energy on Europe's renewable power purchase agreement (PPA) market for Q1 2025 reveals key dynamics indicating overall stability, yet nuanced differences and unique trends across countries, energy sources, and hybrid PPA sectors.

How much does a solar PPA cost in Europe?

The report shows that the average value of solar PPAs signed in Europe during Q1 2025 rose just 1.3% quarter-on-quarter, reflecting market stability in solar power procurement. In terms of pricing, the average solar PPA price in Europe increased by only EUR0.79/MWh (or \$0.88/MWh) from Q4 2024 to Q1 2025, reaching EUR63.11/MWh.

Are hybrid PPAs a good investment?

Beyond single-energy PPAs, the hybrid PPA market (combining multiple renewable technologies) also merits attention. Prices remained stable, with the average European hybrid PPA price rising by only 1.1% from Q4 2024 to Q1 2025.

How stable is solar PPA in Europe?

This stability was further reinforced in major European markets. In Spain, the average solar PPA price fell by 5.1% quarter-on-quarter, while in France, it rose by 6.3%.

How stable are solar PPAs in Spain vs France?

In Spain, the average solar PPA price fell by 5.1% quarter-on-quarter, while in France, it rose by 6.3%. Over a longer period, compared to Q1 2024, Spain's PPA prices declined by 3.9%, whereas France's increased by 6.9%, underscoring the relative stability of PPAs in these key markets even over extended timelines.

The 2021 ATB represents cost and performance for battery storage across a range of durations (2-10 hours). It represents lithium-ion batteries only at this time. There are a variety of other commercial and emerging energy storage ...



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