

Average containerized BESS price per 100kW in Poland

Is Poland moving towards battery energy storage systems (BESS)?

As expected, Poland's latest capacity market auctions have highlighted a significant shift towards the battery energy storage systems (BESS) beside the fact that the de-rating factor has been significantly decreased.

Will the capacity market kickstart the large-scale BESS market in Poland?

The capacity market is set to kickstart the large-scale BESS market in Poland by providing the basic building blocks of the business case, according to numerous delegates interviewed by Energy-Storage.news at Energy Storage Summit Central Eastern Europe (CEE) 2023 in Warsaw in September.

How many MW rated energy storage systems are there in Poland?

The capacity obligations for these projects ranged from 1.2 MW to 153 MW rated power, with an average capacity of around 30 MW. The decision to reduce the de-rating factor for energy storage systems in the last capacity market auction in Poland from 95 percent to 61 percent did not prove detrimental to the market.

How many GW of battery storage contracts are there in Poland?

Poland has concluded its 2028 capacity market auction, awarding around 1.7 GW of contracts to battery storage projects.

How much does BESS cost?

The cost of BESS has fallen significantly over the past decade, with more precipitous drops in recent years: This is nearly a 70% reduction in three years, owing to falling battery pack prices (now as low as \$60-70/kWh in China), increased deployment, and improved efficiency.

How much does a 2028 electricity contract cost in Poland?

The auction which took place last month (December 2023) cleared at a fixed, consumer price-indexed (CPI) price of PLN 244.90/kWh (US\$61.73) per year for the contracts which start in 2028, the Polish state bulletin revealed yesterday (9 January). The contract lengths range from 1 to 17-years.

The cost and performance of the battery systems are based on an assumption of approximately one cycle per day. Therefore, a 4-hour device has an expected capacity factor of 16.7% ($4/24 = 0.167$), and a 2-hour device has an expected ...

Current costs for utility-scale battery energy storage systems (BESS) are based on a bottom-up cost model using the data and methodology for utility-scale BESS in (Feldman et al., 2021). The bottom-up BESS model accounts for major ...



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