

Analysis of the development of energy storage industry in poland

Can Poland create a broad energy storage industry?

The new rules create an opportunity for Poland to create a broad energy storage industry, PSME's president said, from the development of technologies and products to the creation of jobs. In the main power market auction in 2022, battery energy storage was contracted for the first time - 165 MW to be exact.

Is Poland a key player in Europe's energy storage sector?

Poland is emerging as a significant player in Europe's energy storage sector. The recent capacity market auctions in December 2024 highlighted a substantial shift towards BESS, with approximately 2.5 GW secured by new generation capacity market units, predominantly Li-ion energy storage projects.

Why should Poland invest in storage projects?

"The development of storage projects is a guarantee of Poland's energy security. The implementation of PGE's ambitious investment plans will contribute to reducing the emission intensity of the Polish economy, and thus increase its competitiveness on the European and global markets," commented Jakub Jaworowski, minister of state assets.

What happened to energy storage in Poland?

The Energy Regulatory Office said in a report last year on electricity storage in Poland that, as a result of the main power market auctions for 2021-2028 and the supplementary auctions for 2012-2025, contracts for energy storage with a total capacity of 9.5 GW were concluded.

What is Polish Energy Storage Association?

Polish Energy Storage Association - together we are building a modern, solid and secure electric power system in Poland. We are integrating innovative companies and organisations involved in developing the power sector and environment protection, we are promoting and supporting energy storage facilities.

Should US companies offer battery energy storage systems in Poland?

U.S. Commercial Service recommends that U.S. companies offering battery energy storage systems take a hard look at the Polish market because there will be opportunities for U.S. companies to propose their solutions for many years to come. For more information, please contact Commercial Service Poland at office.warsaw@trade.gov.



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